

MBA Eighth Annual Probate Law Conference

	Monday, Nov. 9	Tuesday, Nov. 10	Wednesday, Nov. 11	Thursday, Nov. 12	Friday, Nov. 13
8:30-9 a.m.	Welcome – Probate and Family Court Chief Justice John D. Casey				
9-10:30 a.m.	How to Read and Understand Trust Instruments Edward Notis-McConarty, Esq., Chair Sarah M. Allen, Esq. Eric P. Hayes, Esq.	MUPC Updates and E-Filing Anastasia Welsh Perrino, Esq., Chair Tara E. DeCristofaro, Esq. Pamela Casey O’Brien, Esq.	MassHealth Update John J. Ford, Esq., Chair Lisa M. Neeley, Esq. Daniel M. Surprenant, Esq.	How to Contest a Will and Lifetime Transfers Hon. Elaine Moriarty Joseph Kropp, Esq., Chair Mark Swirbalus, Esq.	The Probate and Family Court and Public Guardian Services (PGS) – Partnering to Create Massachusetts’ First Public Guardian and Conservator? Evelyn J. Patsos, Esq., Chair Heather L. Connors, Ph.D John J. Ford, Esq. Wynn Gerhard, Esq. Scott Harshbarger, Esq. Sandy Hovey, CCM Peter M. Macy, Esq.
10:30-11 a.m.	Q&A	Q&A	Q&A	Q&A	Q&A
11 a.m.-12:30 p.m.	Retirement Benefits and the SECURE/CARES Act Thomas J. McCord, Esq.	Updates in Probate Law and Practice Patricia Davidson, Esq., Chair Sarah Richards, Esq. Marshall D. Senterfitt, Esq.	Real Estate Issues in Probate Estates Jennifer A. Maggiacomo, Esq., Chair Christina T. Geaney, Esq. Ward P. Graham, Esq.	Inheritances, Trusts, Gifts and Expectancies in Divorce: Why Estate Planners Need to Know These Divorce Law Basics Hon. George F. Phelan Lisa M. Cukier, Esq., Chair A. Hether Cahill, Esq.	ABCs of Category D – GAL Investigations Hon. Jennifer M. Rivera Ulwick Christopher J. Sullivan, Esq., Chair James McLaughlin, Esq.
12:30-1 p.m.	Q&A	Q&A	Q&A	Q&A	Q&A